

**Notice Pursuant to Bankruptcy Rule 3001**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)  
Court ID (Court Use Only) \_\_\_\_\_

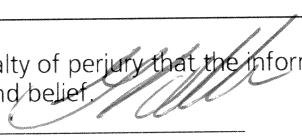
**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> <b>UBS AG]</b>	<u>Name of Transferor:</u> <b>PICTET &amp; CIE</b>
Notices to Transferee should be sent to: UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor Route des Acacias 80 1211 Geneva 73 Switzerland Attn. Mr. Antoine Salamolard +41583231326 asalamolard@Ppictet.com
<u>Amount of Claim Being Transferred:</u>  \$ 600'000.00 (face amount of securities)	<b>NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS</b>
<u>Court Claim No. (if known):</u> 64249	
<u>Date Claim Filed:</u> 28.10. / 3.11.2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

  
\_\_\_\_\_  
Hugo Koller, Director  
UBS AG  
Bahnhofstrasse 45  
8001 Zurich, Switzerland

Date: April 2, 2012

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).*

TOCE026\_Claim64249PICTET0230UBSHK20120402

**Evidence of Transfer**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the  
"Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number 64249 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

**This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:**

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
2YR HSBC HOLD LBH PLC DLY ACC CALL ELN	XS0275726007	LB TREASURY CO BV	LBHI	USD 300.000,00
2YR HSBC HDLGS LBH PLC DAILY ACC CALL ELN	XS0276600292	LB TREASURY CO BV	LBHI	USD 300.000,00

**The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Schedule in lines 9 of the Addendum to the Proof of Claim.**

**PICTET & CIE** ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

UBS AG  
Bahnhofstrasse 45  
8001 Zurich, Switzerland  
Attn: Mr. Hugo Koller  
+41 44 235 37 36 - hugo.koller@ubs.com

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.



You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated February 23, 2012.

**PICTET & CIE**

Transferor

By:   
Name: Antoine SALAMOLARD  
Title: AVP

By:   
Name: Olivier BÉGOIN  
Title: VP

ACKNOWLEDGED BY:

**UBS AG**

Transferee

By:   
Name: Hugo Koller  
Title: Director





**UBS AG**

P.O.Box, / CH-8098 Zurich  
Tel.

Securities Services Corporate Events  
Special Transactions & Default

Jean-Claude Besson  
OQ9C / O5GC - JWJ  
Flurstrasse 62 / FFFE - 020  
Tel. +41 44 235 60 42  
Fax +41 44 235 47 21  
jean-claude.besson@ubs.com

www.ubs.com

**BY REGISTERED MAIL**

Epiq Bankruptcy Solutions, LLC  
757 Third Avenue, 3rd Floor

New York, NY 10017

## Message

April 2, 2012

**subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555**

On behalf of

you are receiving Agreement and Evidence of Transfer of Claim + Schedule 1 between  
Pictet & Cie, Geneva and UBS AG, Zurich dated 23.2.2012 and released  
on April 2, 2012

☐ for your information  
☒ for your records  
☐ as agreed  
☐ please complete

☐ returned with thanks  
☐ please comment  
☐ please sign  
☐ please forward to

☐ please return  
☒ please confirm receipt  
☒ please process

Remarks

26.1.) USD 300'000.00 ELN LBT Co. BV 2006-28.11.2008 CH2793881 / ISIN XS0275726007

26.2.) USD 300'000.00 ELN LBT Co. BV 2006-5.12.2008 CH2804317 / ISIN XS0276600292

Transferor: Pictet & Cie, Geneva

Initial Claim Number 64249

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Jean-Claude Besson  
Associate Director

Hugo Koller  
Director



**R** Recommandé  
Etranger

**A**

Priority

8098 Zürich

RM 562 664 043 CH

**P.P.**

APR 09 2012

APR 10 2012